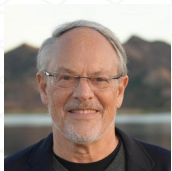


Desalination

Reimagined for a

Water - Scarce World

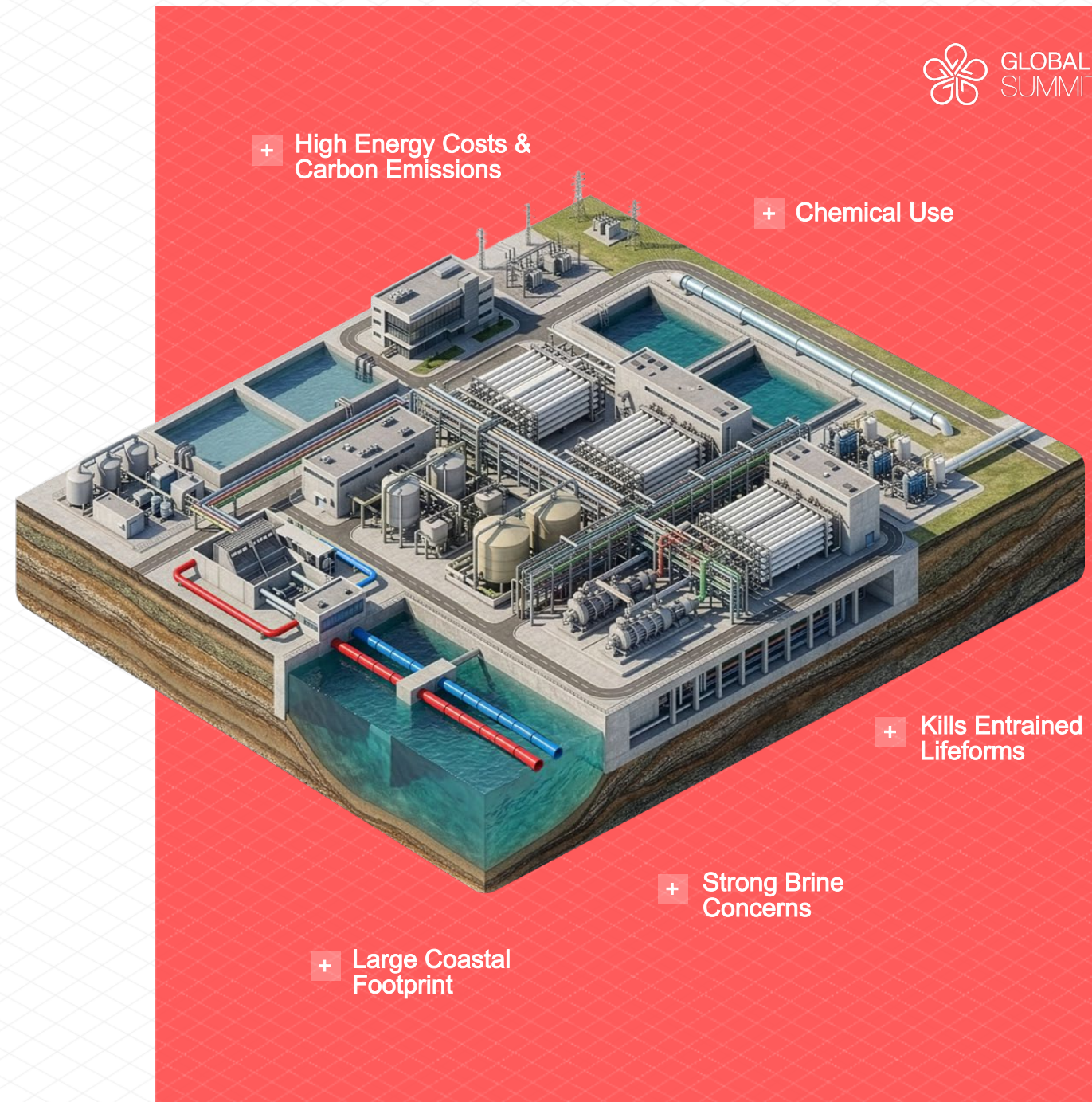


Robert Bergstrom
Chief Executive Officer

- Summary
- The Problem

The Challenge of Traditional Desalination

Onshore Desalination has failings that create widespread resistance.



+ High Energy Costs & Carbon Emissions

+ Chemical Use

+ Kills Entrained Lifeforms

+ Strong Brine Concerns

+ Large Coastal Footprint

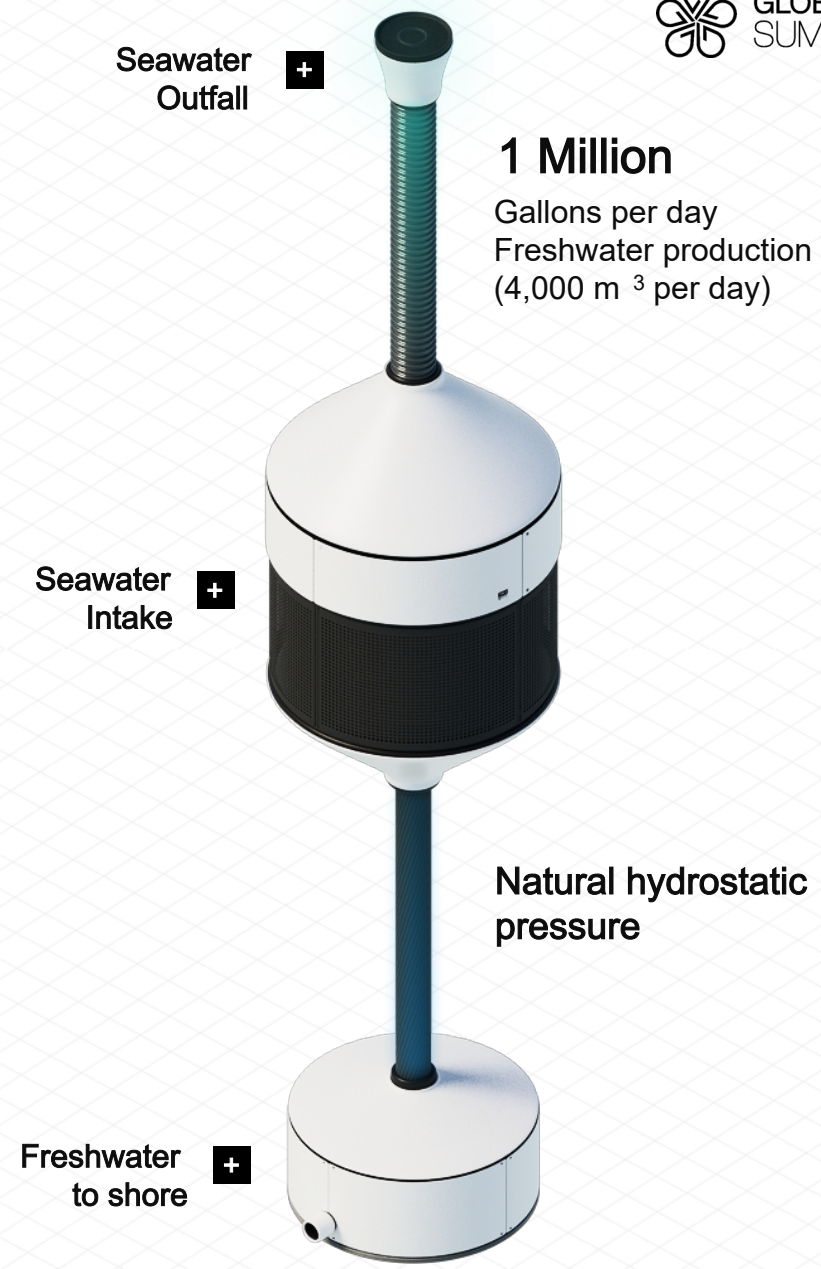
Summary OceanWell's Solution

The Solution

Modular subsea Pods leverage the ocean's pressure at depth to vastly improve freshwater production:

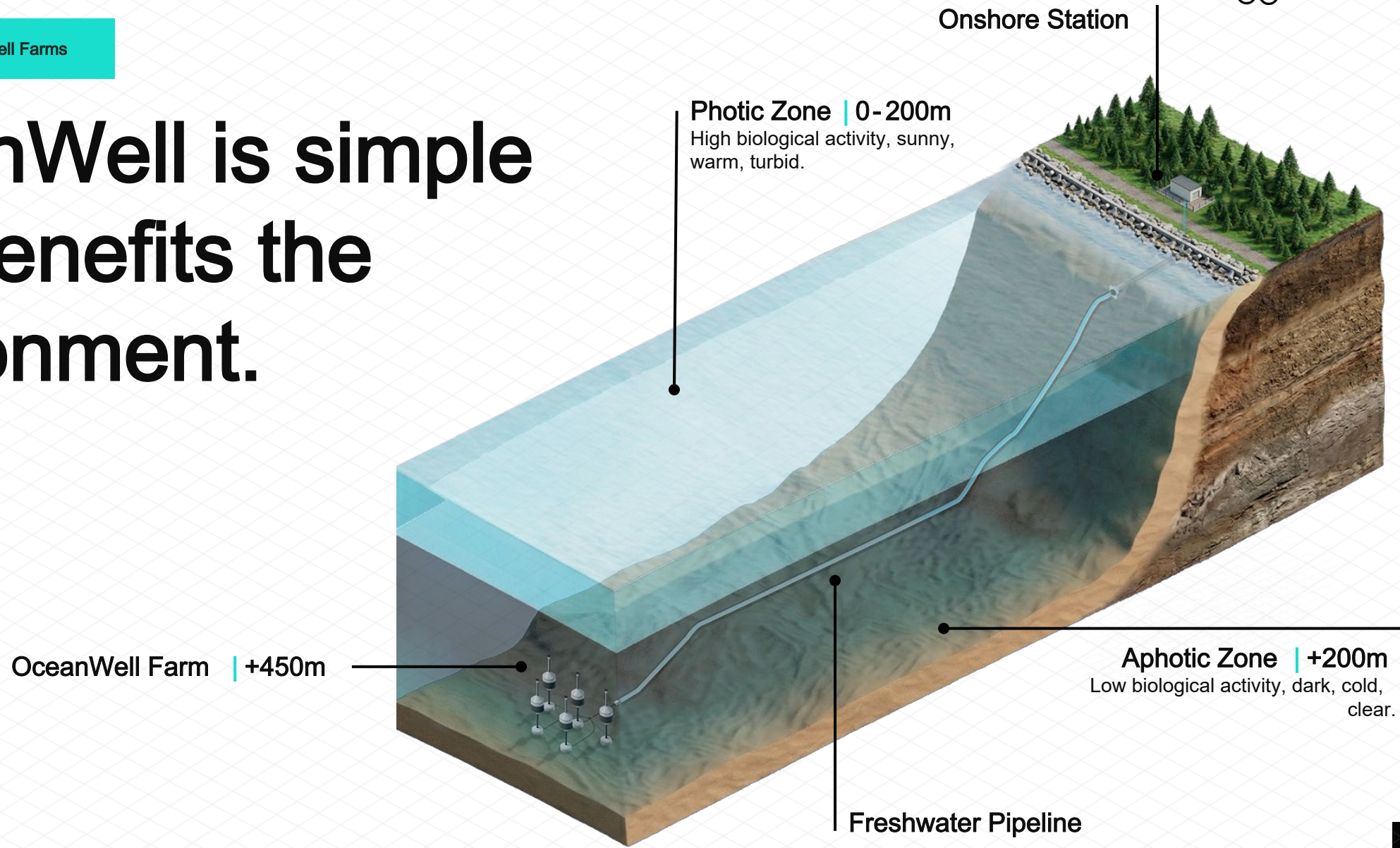
- Up to 40% energy reduction
- Prevents Marine Life Impact
- No toxic brine
- No onshore plant
- No chemicals
- No solid wastes
- Extremely cold
- Boron

This unlocks affordable desalination at massive scale



1 Million
Gallons per day
Freshwater production
(4,000 m³ per day)

OceanWell is simple and benefits the environment.



A Game Changing Technology

[Summary](#)[OceanWell Farms](#)

- Drought Proof
- Climate Proof
- Substantial Energy Savings
- No Brine Problem
- Minimal Sea Life Mortality
- Modular, Start Small and Build Up
- 60 - 90% Reduction in Onshore Footprint
- Permittable and Buildable

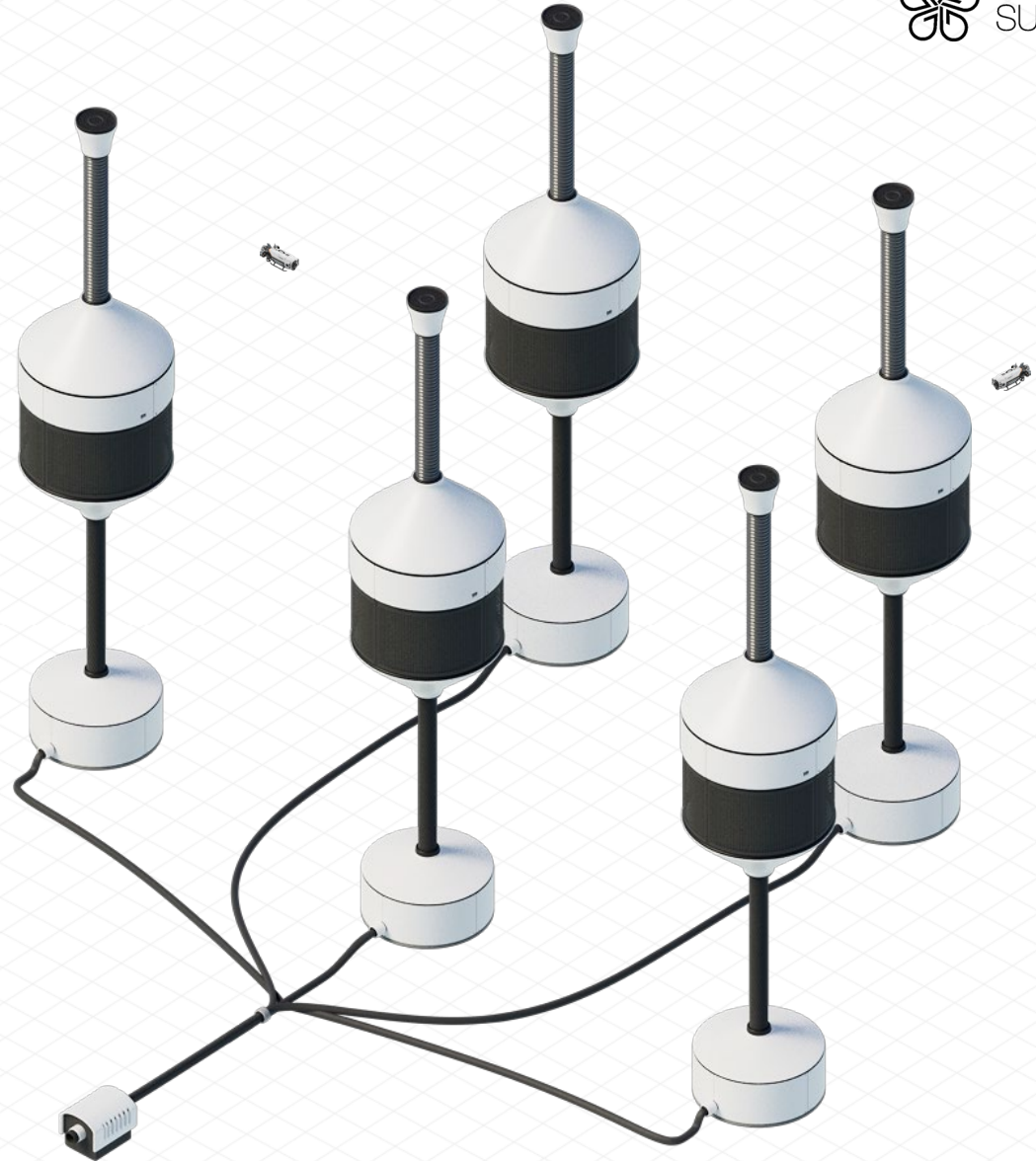


Summary

OceanWell's Solution

Advantages of SRO

- Free pressure = 1.5X water per kilowatt
- Produces no "toxic" brine
- Feedwater from deep below photic zone
- Reduces common points of failure
- Factory built
- Scales up economically
- Massively redundant
- No chemicals required
- Lower cost water



Summary 1st Commercial Project

Water Farm #01

The first commercial - scale deployment of an OceanWell.

A seven-agency consortium led by Las Virgenes Municipal Water District is funding an independent feasibility study on onshore infrastructure.

60M Gallons per day | **227 Km³** Fresh water per day

GLOBAL WATER SUMMIT 2026

4.5 miles Malibu

Los Angeles

Water Farm 1

California

Anchored about 4.5 miles off the coast of Malibu in Santa Monica Bay, California Water Farm 1 represents a significant step forward in building a climate - resilient water future.

The infographic features a 3D map of California with a callout to the Malibu coast. A blue line indicates the 4.5-mile distance from Malibu to the project site. A location pin marks Los Angeles. To the left, a cluster of grey cylindrical structures represents the OceanWell infrastructure. A small inset map of the United States highlights California.

Problems Solved by SRO

Summary OceanWell Farms

- Step - change reduction in energy demand per unit
- Environmental impacts:
 - Lower GHG/carbon
 - Reduced brine
 - Reduced entrainment
- Siting: expanded viable locations
- Real estate: reduced footprint needs
- Zoning & permitting: simplified pathway

OceanWell

Future

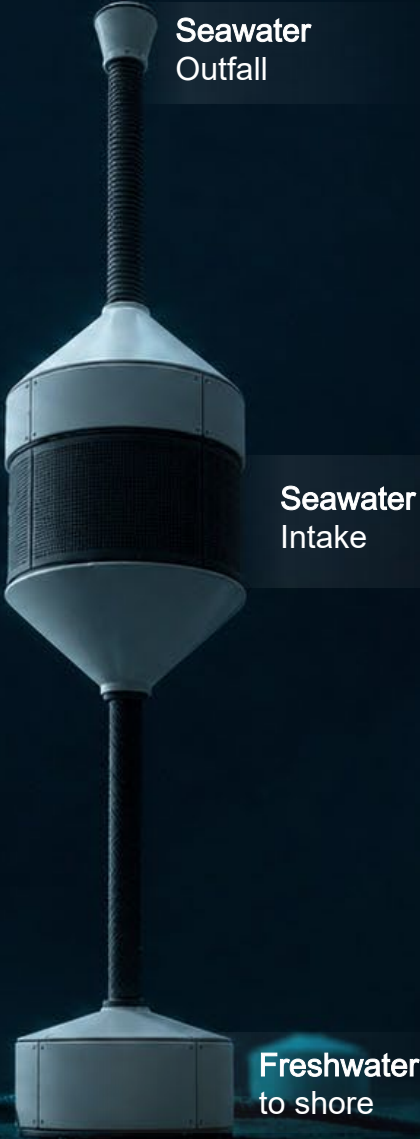
The Next Step

- **Scaling water solutions requires a new kind of coalition: water agencies, capital, NGOs, and public partners...**
- **The goal is not more pilots. It's deployment models that reach vulnerable communities.**
- **XPRIZE plays a critical role in pushing the ecosystem from “innovation” to “execution”.**

Summary Advantages

OceanWell's Design Advantages

- Reduced failure points
- Smaller environmental footprint
- Redundant architecture
- Expandable and resilient



Survivable, permittable,
resilient design

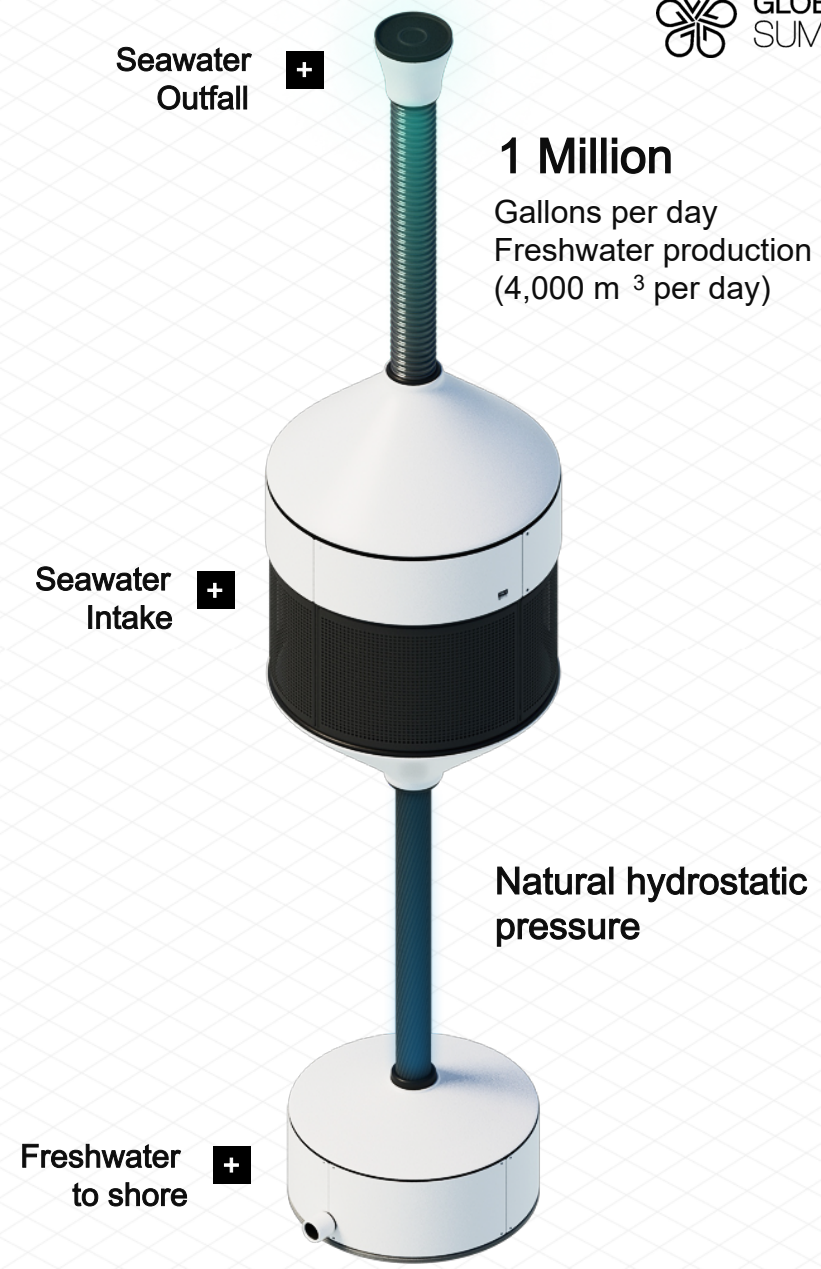
1 Million
Gallons per day Freshwater production
(4,000 m³ per day)

Summary OceanWell's Solution

OceanWell's Design Advantages

- Reduced failure points
- Smaller environmental footprint
- Redundant architecture
- Expandable and resilient

Survivable, permittable, resilient design



Thank you!

OceanWell

Future

Why OceanWell?

→ Solves key pain points

- Environmental opposition
- Invisible footprint
- Lower cost

→ Green by design

- Reduced GHG
- Protects marine life
- Reduced brine impact

→ Cheaper, faster, better

OceanWell

Future

SRO Explained

- Submerged reverse osmosis (SRO)
- Substitutes natural high pressure for electricity
- Key advantages:
 - High pressure feed is unlimited
 - Pumping only product water
- Environmental:
 - Lower GHG/carbon
 - Reduced brine
 - Reduced entrainment

OceanWell

Future

Problems Addressed by SRO

- Step - change improvement in energy demand per unit
- Environment:
 - Lower GHG/carbon
 - Reduced brine
 - Reduced entrainment
- Siting: expanded viable locations
- Real estate: reduced footprint needs
- Zoning: simplified requirements

OceanWell

Future

Why wasn't this done before?

- 1965 patent
- Experiments to validate the concept
- Infeasible
 - Design RO in a box
 - O&M
 - Power
- Design
- Complexity
- Operations and Maintenance

SRO Hurdles

Summary

OceanWell Farms

- O&M
- Pretreatment
- RO redesign required
- Ships and installation
- Continental shelf limitations
- Financing first of a kind
- Regulatory education and changes

